

Planned Giving Partnership Program



Nonprofit organizations with a reserve or endowment fund at the Community Foundation can take advantage of our turn-key planned giving program, which is well suited for smaller nonprofit organizations. By partnering with us, you can offer your donors charitable gift annuities, charitable remainder trusts, and charitable lead trusts.

Learn More:
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You gain access to our planned giving experts to help you explain the various options to your donors and arrange the appropriate gift vehicle. We handle all the administrative and investment functions, and at the death of the income beneficiary, the assets remaining in the account establish or are added to a designated fund for your organization.

The following organizations participate in the planned giving partnership program, and the (●) denotes those have arranged a gift through this program. Since beginning the program in December of 2002, thirty-four of our partner organizations have issued 129 gift annuities, ranging in size from \$15,000 to \$250,000, with a total gift value over \$5,900,000. The average size annuity is close to \$91,000 and the median size is \$25,000.

- Addison County Humane Society
- American Precision Museum
ANEW Place
Ava Gallery and Art Center
Barre Opera House
- Bennington Museum
Bennington Area Habitat for Humanity
Boys & Girls Club of Rutland County
- Brattleboro Area Hospice
Burlington Chamber Orchestra
Camp Thorpe
Castleton University
- Catamount Arts
Catamount Trail Association
Champlain Valley Agency on Aging (Age Well)
Circle, Inc.
Community College of Vermont
Community Health Center of Burlington
Dismas of Vermont
EarthWalk Vermont
- Elderly Services, Inc.
- Fairbanks Museum & Planetarium
- Flynn Center for the Performing Arts
Goddard College
The Governor's Institute of Vermont
GRACE Cares
- Grace Cottage Foundation
- Greater Burlington YMCA

- Green Mountain Club
Green Up Vermont
- Groundworks Collaborative, Inc.
Helen Day Art Center
- Hildene - The Lincoln Family Home
Home Share Now
HomeShare Vermont
HOPE Works
Howard Center for Human Services
Hunger Free Vermont
Institute for Sustainable Communities
Intervale Center, Inc.
- John Graham Emergency Shelter Services, Inc.
Karme Choling
Keewaydin Foundation
Kellogg-Hubbard Library
KidSafe Collaborative, Inc.
Lake Champlain Committee
Lake Champlain Waldorf School
Lawrence Memorial Library
Local Motion
Lund Family Center
- Maple Street School
Marlboro College
Merck Forest & Farmland Center, Inc.
National Gardening Association
Nature Museum at Grafton
- Norman Williams Public Library
Northeast Kingdom Council on Aging
Northeast Kingdom Youth Services
Northern Vermont University, Johnson Campus
Northern Vermont University, Lyndon Campus
Norwich Public Library
Parks Place Community Center
Pride Center of Vermont
- Pentangle Arts Council
Preservation Trust of Vermont
Richmond Community Church
- Rutland Regional Health Services
- Saint Michael's College
Samara Foundation of Vermont
- Senior Solutions
Sharon Academy

- Shelburne Farms
Shelburne Museum
Southwestern Vermont Health Care
- Spectrum Youth and Family Services, Inc.
Springfield Medical Care Systems, Inc.
St. Albans Museum
- St. Johnsbury Athenaeum
Stark Mountain Foundation
Stern Center for Language and Learning
Stone Trust
Stowe Land Trust
Union Arena Community Center
- United Way of Addison County
University of Vermont
Upper Valley Haven
- Valley Cares
Vermont Adaptive Ski and Sports
Vermont Arts Council
Vermont Bar Foundation
Vermont Center for Ecostudies
Vermont Foodbank
Vermont Historical Society
Vermont Humanities Council
Vermont Independent Media
Vermont Institute of Natural Science
Vermont Law School
- Vermont PBS
Vermont Public Interest Research & Education Fund
- Vermont Public Radio
Vermont Stage Company
Vermont State Colleges
- Vermont Studio Center
- Vermont Symphony Orchestra
Vermont Woodlands Association
- Vermont Youth Conservation Corps
Vermont Youth Orchestra Association
Vital Communities
VT Digger
- Wake Robin
Windmill Hill Pinnacle Association
- World Learning Inc.
Yellow Barn Music School & Festival
- Youth Services of Brattleboro